Gifts of Securities Transmittal Instructions

Gifts of stock or other marketable securities should be transferred to WoWE’s brokerage account held with JP Morgan Chase/Account of Charles Schwab. The securities should be electronically transferred to:

Charles Schwab  
DTC Number: 0164  
DTC Code: 40

For credit to the account of:  
Women of the World Endowment  
Account Number: 9506-4996

All transfers should include client name, account number, and Schwab numbers: DTC Clearing 0164, Code 40.

Please provide the WoWE accounting department with specifics of the gift (date of transfer, security, number of shares, and donor’s transferring agent and telephone number). This information can be emailed to katie@wowendowment.org.

If you need assistance, our Account Representative at Charles Schwab can be reached at (301) 830-2161. In the event that your institution or your manager need additional information:

JP Morgan Chase / Account of Charles Schwab  
211 Main Street  
San Francisco, CA 94105

Routing Number: 071000013  
DTC Clearing 0164, Code 40

Contacts:  
Giselle Colavita | Giselle.colavita@schwab.com  
301-941-9814 (work) | 301-830-2161 (cell)

Nia Jordan | nia.jordan@schwab.com

If you are donating via a trust account or legacy giving kindly contact us at info@wowendowment.org